

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1  
P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI  
Contact Person

888-3000  
Company Telephone Number

(Last Wednesday of July)

1 2      3 1  
Month      Day  
Fiscal Year

**SEC Form 17-C**  
FORM TYPE

0 7      2 6  
Month      Day  
Annual Meeting

N.A.  
Secondary License Type, If Applicable

C F D  
Dept Requiring this Doc

\_\_\_\_\_  
Amended Articles Number / Section

\_\_\_\_\_  
Total No. of Stockholders

Total Amount of Borrowings  
\_\_\_\_\_  
Domestic      Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
File Number

\_\_\_\_\_  
LCU

\_\_\_\_\_  
Document ID

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. February 21, 2011  
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231  
Address of principal office Postal Code
8. (632) 888-3000  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

## Item 9. Other Events

This is to disclose that the Company had a special board meeting today Feb 21, 2011 where SGV & Co., the Company's external auditors, presented their latest unaudited consolidated financial statements for the year 2010. Below are pertinent unaudited consolidated operating results.

### REVENUE (Amount in Thousands Php)

Construction	Mining	Real Estate Development	Power	Water	Parent Company & others	Total
10,803,758	16,028,552	7,685,700	8,948,308	-	71,167	<b>43,537,485</b>

### NET INCOME (Amount in Thousands Php)

Construction	Mining	Real Estate Development	Power	Water	Parent Company & others	Total
1,673,001	2,185,668	1,274,768	886,347	1,887,153	942,097	<b>8,848,944</b>

The amounts above include the non-recurring investment income amounting to approximately Php 1 billion from the sale of Atlantic Gulf & Pacific Company of Manila, Inc. (AG&P) reported at the Parent Company level. The sale of AG&P was concluded last December 23, 2010.

Note that the amounts disclosed above are unaudited and are still subject to audit adjustments such as, but not limited to, taxes, eliminations and other adjustments. The Company, in close coordination with its external auditors, believes that there will be no major deviation from the amounts stated above.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.  
Issuer

  
**Aldric G. Borlaza**  
Finance Officer

February 21, 2011